

*Coleman*

*A Portrait of Giving*

*2007*



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# *Through the Ups and Downs, We've Been Right Here All Along*

Much has changed in the country and in Northeast Ohio since Coleman Foundation began 20 years ago.

Government, economics, and even tastes and lifestyles have changed. But what hasn't changed – and what we at Coleman Foundation expect unlikely to change – is the fact that no matter what trend is the accepted norm at any given time, someone, somewhere is going to need help overcoming life's rough patches.

We've been there for those rough patches over the past 20 years, raising the philanthropic dollars to provide meaningful help to people in need throughout Northeast Ohio. The Coleman Foundation Board of Trustees has remained committed to the mission to advance advocacy, leadership and education in mental health and rehabilitation services.

We haven't been alone. All that we've been able to accomplish over the last two decades has been made possible with the vital support from you, our caring community. That support continues. In 2007, more than 800 donors gave nearly \$415,000 to Coleman Foundation.

Some of that support came from our annual "Right At Home" fundraising benefit. The event, held at the Aurora residence of Ken and Gerry Sexton, raised \$63,000 to help defray the costs associated with uncompensated mental health care for Coleman Professional Services' clients.

In 2007, we also initiated "Touching Lives Changing Destinies" - the Foundation's comprehensive campaign to support the needs of clients seeking residential services, child and adolescent services, adult day services and suicide prevention. We are embarking on a mission to raise the funds to meet our goals.

We're honored to have had you as a partner in our mission to improve the lives of so many individuals and families over the last 20 years, and with your support, we'll be here with the ever-vital resources for another generation of those in need. We thank you for being our true "portrait of giving."

*Thomas H. Hatch, President  
Nelson W. Burns, Secretary & Treasurer*

# How We Help



*Mary Ann and Terry now spend every Monday and Wednesday enjoying activities and new friends at Coleman Adult Day Services.*

Coleman Foundation distributes funding to help directly benefit three different segments of the behavioral health field in Northeast Ohio: Adult Day Services, Personal Grants and Residential Services.

## Adult Day Services

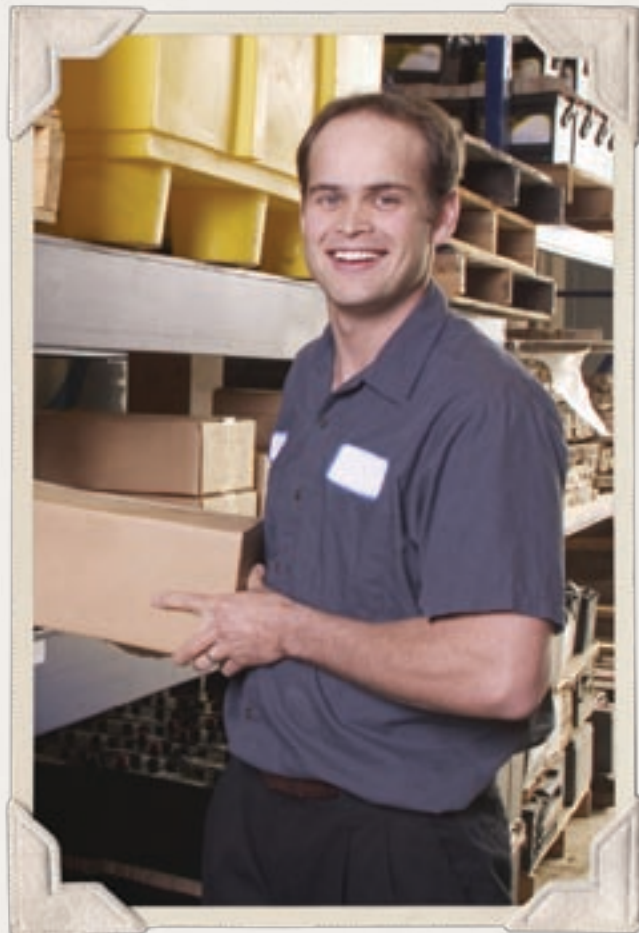
Coleman Adult Day Services, supported by Coleman Foundation's Adult Day Services Endowment Fund, provides affordable day-time services designed for adults whose lives are challenged because of limited or diminished physical, social or cognitive capabilities. Coleman Adult Day Services, located in Ravenna, offers a structured, comprehensive non-residential care service. Clients are served by trained and licensed staff who oversee therapeutic activities, culturally diverse and stimulating programs, and social interaction.

Coleman Foundation's Adult Day Services Endowment Fund closes the gap between clients' reduced payments and the high cost to maintain this valued program. The fund enables clients of Adult Day Services to continue to attend the state-of-the-art facilities and receive customized care plans to maintain their emotional and physical health at the highest level.

# Personal Assistance Grants

Each year, Coleman Foundation awards \$9,000 in grants to provide temporary assistance of daily living needs to individuals receiving services from Coleman. Persons with chronic mental illness often don't have a personal network to help them in an emergency. Therefore, the Blemaster and Goldberg families decided to establish an endowment that could help with a wide variety of clients' needs including auto repair, bus vouchers, emergency/temporary housing, food vouchers, driver's license renewal, appliances and appliance repair, and urgent home repair. Personal Assistance Grants, which range from \$100 to \$500 per grant, are made possible by the Blemaster Goldberg Endowment for Personal Assistance Grants as well as by individual donations to Coleman Foundation. Each year, the Foundation proves that even the smallest of gifts can change a person's life.

*Jim, 34, received a grant to help repair his car so he could keep his new job.*





*After his diagnosis with bipolar disorder,  
Lonnie's life spiraled out of control.  
His counselor helped him get into a Coleman  
residential facility where he can live happily in  
a safe and monitored home.*

## Residential Services

Coleman Residential Services, supported by the Coleman Foundation through the Bill and Arlene Burns Residential Endowment, is a program designed to assist individuals who are being treated for a mental illness. Coleman Residential Services ensures that safe, affordable, quality housing is available to those suffering with a behavioral health challenge. The program provides care through a variety of settings, including residential group homes, supported living sites, crisis residential and community apartments.

In 2007, Coleman Foundation secured a \$1,500 grant from the Ravenna United Fund to purchase smoke detectors, carbon monoxide detectors, fire extinguishers and rapid entry key boxes for Coleman Residential properties. This grant allowed Coleman Residential Services to provide a much needed update to equipment and to maintain fire code compliance to ensure the safety of the residents.

The support of Coleman Foundation not only makes it possible for the Residential Services team to improve the quality of life for clients residing in Coleman properties, it also helps keep Coleman clients from becoming homeless.

# In Memoriam

In 2007, two dear friends and wonderful supporters of Coleman Foundation passed away. The deep concern for the wellbeing of others made both these women irreplaceable and unforgettable.

Mimi E. Freeman's care and concern for those less fortunate led her and her husband, Tom, to create the Freeman Family Endowment Fund for the Uninsured. During the time that they decided to make this gift and encourage others to support their project, Mrs. Freeman was diagnosed with cancer. After a valiant battle, Mimi passed in September 2007. Her support for the many people in the community who do not have insurance lives on through her family's endowment fund.



*Mimi Freeman*

Joyce E. Fowler served as a Coleman Foundation Trustee from 2003 through 2007. Mrs. Fowler helped lead the Personal Assistance Grants Committee that provides for clients daily living needs. Additionally, she and her husband, Dick, generously hosted the Foundation's Right at Home benefit in 2001. Joyce passed in October 2007 after a courageous battle with cancer. Her spirit, commitment and passion for Coleman and the people we serve will be deeply missed and not soon forgotten.



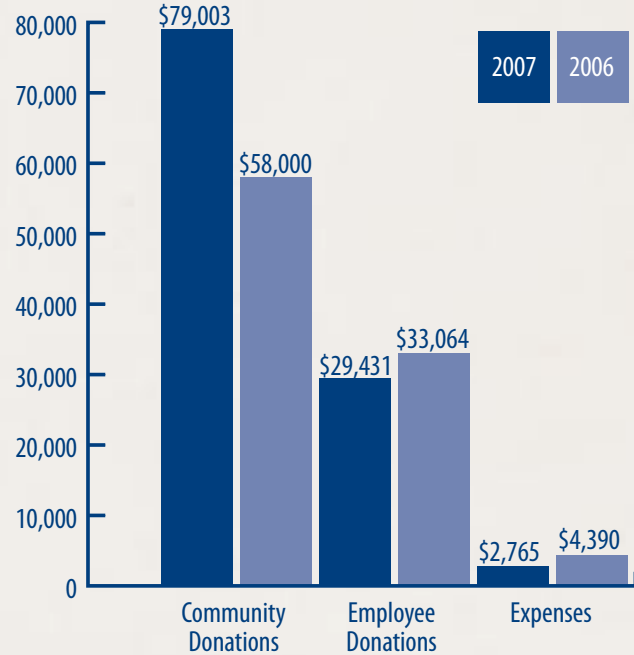
*Joyce Fowler*

# Annual Fund

A spirit of generosity is what has sustained Coleman Foundation over the past 20 years. Continued support of the Annual Fund provides the Foundation with the momentum it needs to adapt for the future and to continue to have a lasting impact on the lives of those we serve.

Coleman Foundation's Annual Fund gives the Foundation the flexibility to provide continued support to existing programs and services or to address emerging organizational needs and challenges with unrestricted resources.

This year, a record \$108,434 was contributed to the Annual Fund from over 500 individuals, \$79,003 of which was donated by the community and \$29,431 by Coleman staff. Thirty-one individuals contributed to the Annual Fund at the President's Circle level (\$1,000) or above.



# Foundation Events

## Right at Home

Since 1989, generous homeowners have opened their doors for Coleman Foundation's annual Right at Home benefit, the Foundation's most successful fundraising event.

On September 8, 2007, Ken and Gerry Sexton opened their elegant Barrington Estates residence in Aurora to over 200 guests. The night featured a silent auction which highlighted original art from local artists and exciting entertainment and travel packages. This memorable event raised a record \$63,000 to help defray the costs associated with uncompensated mental health care for Coleman Professional Services' clients.

Many thanks to the Presenting Sponsor, the Burbick Foundation, and to the Masterpiece Sponsors, Leppo Rents-Bobcat of Akron and Joel and Kathleen Presti, for their support of our cause.

## Educator of the Year

Coleman Foundation's Educator of the Year event, held each spring, honors exceptional Portage County educators who have positively affected the mental wellness of the student body at their educational institution.

On March 4, 2007, over 200 people gathered together to recognize the impact educators have on the lives and mental wellness of young people, and to honor five extraordinary educators. This important event raised over \$14,000 in support of children's psychiatric services. The 2007 Educators of the Year were: Teresa Graves, Southeast Local Schools – Pre-K to Middle School; Jon Secaur, Kent City Schools – High School; Marc Stroom, Crestwood Local Schools – Non-Traditional; Linda Rea, Hiram College – College; and Pat Mazzer, Kent State University – Lifetime Achievement.

# Planned Giving

Many donors have kept the Foundation in mind while planning their estates. The funds received from planned gifts have supported clients' needs by providing housing, employment services and psychosocial rehabilitation. Over the years, donations have been made in various ways: bequests, naming the Foundation as a beneficiary of a trust and even through a gift of commercial real estate.

To date, \$547,921 has been generously donated through wills or other planned gifts. The Foundation is notified regularly of donors who choose to include us in their wills, and these donors are included in our Legacy Society.

Not only has Coleman Foundation received contributions through estate donations, in the last two years the Foundation has also received generous gifts contributed directly from donors' IRAs. This method of giving was only available in 2006 and 2007. However, through advocacy organizations, we are encouraging Congress to extend legislation so that IRA donations will again be possible.

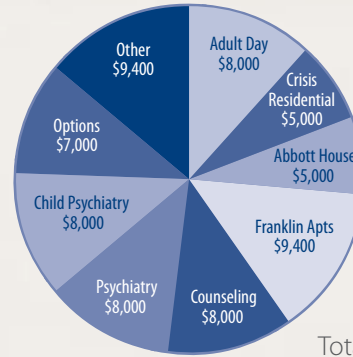


*Frank wanted to be sure his will included a gift to the Foundation to help others find work. His support has helped provide employment services to Coleman clients.*

Giving through your will is a simple and wonderful way to support the work of Coleman Foundation and will help to improve the lives of Coleman Professional Services clients. Please consider Coleman Foundation when planning your estate.

# Endowment Award Distribution

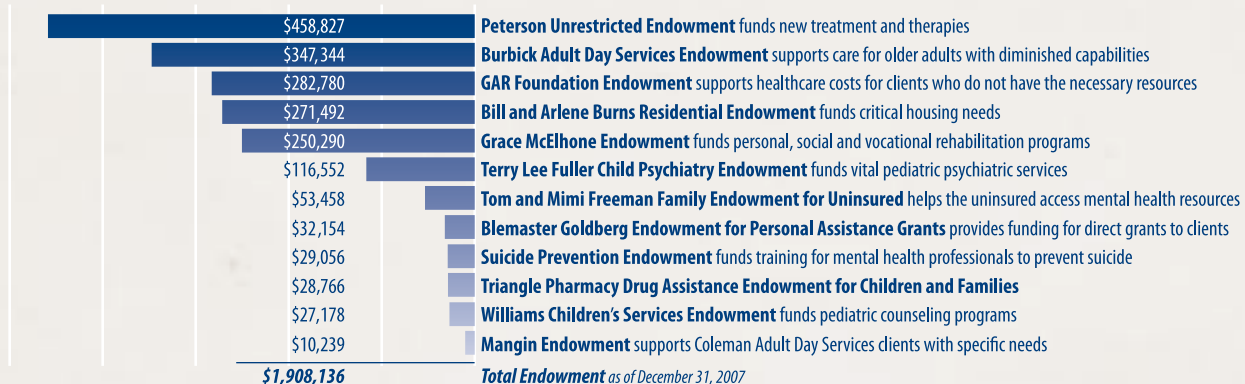
Coleman Foundation Endowment funded the following departments and programs at Coleman Professional Services in 2007.



Total: \$67,800

# Endowment Funds

The following Endowment Funds allow Coleman Foundation to serve a wide variety of people and families struggling with behavioral health challenges.



# Donor Roll 2007

Thank you to our generous donors for their support of our mission.

## Distinguished Leader

The Burbick Foundation

## Distinguished Trustee

Mimi\* and Tom Freeman  
Jance and Tom Hatch  
Ohio Rehabilitation Services  
Commission  
Portage County Department  
of Job and Family Services  
Tamara Kleeve and Richard C.  
Ryner, Ph.D.

## Distinguished Ambassador

Ben and Carlyn Bassham  
David and Ann Womer Benjamin  
Stacy and Kurt Blemaster  
Nelson and Suzanne Burns  
HFP/Ambuske Architects, Inc.  
JP Morgan Chase

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Gary and Laurie Knuth  
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Kathleen and Joel Presti  
United Way of Portage County

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The R.C. & Katharine Musson  
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Joseph A. and Barbara S. Vero  
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Davey Company Foundation  
Margaret and Emilio Ferrara  
The First Place Bank Community  
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Hiram College  
Huntington National Bank  
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McKay Bricker Gallery & Framing  
Paula and Roger Murray  
Sandy and Bill Myers  
Anita and Richard O'Toole, Ph.D.  
Portage Community Bank  
Portage Path Title Agency, L.L.C.  
Ravenna United Fund, Inc.  
Record Publishing Co., L.L.C.  
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Marge and Tony Sasala

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James Stroble  
Elizabeth S. Tomasko  
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WalMart #5285 - Canton  
Honorable Barbara and Dr. Walter  
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Sky Bank  
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Robert and Beth Stokes  
Ultimate Wash  
United Church of Christ of Kent  
United Methodist Church of Kent  
Susan Watt  
Tammy Weaver  
Nancy and Ken Wertz  
Susan Wilcox and Paul Braden  
Wright Heating & Air Conditioning



*Gifts received in calendar year 2007*

*Coleman Foundation takes great care in compiling this list. Please accept our sincere apology for any errors. Please call 330-676-6876 to advise us of any errors or omissions.*



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