



Help for All...

If there is one word that conveys the calling of Coleman Foundation, it is “help.” The sole purpose of our philanthropic organization is to help improve the lives of individuals and families suffering from behavioral health and rehabilitation challenges.

We distribute funds to help people from all walks of life and of all ages. Many of the people who benefit from our generosity are in the care of Coleman Professional Services, a not-for-profit provider of behavioral health, crisis help and other community service programs in five counties.

Recently, Nelson Burns, Coleman Professional Services’ president and chief executive officer, was approached in a local coffee shop with these words, “Frank Gorbett and Coleman saved my life.” The man, who was a client

at Coleman Behavioral Health, introduced himself and told his story of recovery from anxiety and substance abuse. Dr. Frank Gorbett, a Coleman counselor for 18 years, is the psychologist who has helped the man manage his disorders for the last five years.

Today, that client is back in school and is volunteering at Coleman Adult Day Services. The time he spends as a volunteer helps him to give back to Coleman and Dr. Gorbett for helping to save his life, he says.

This is one among hundreds of stories of Coleman clients who have recovered from a behavioral health illness in 2006 alone. The financial support that the Foundation provides for the programs and services clients need is helping them get well, stay well and enjoy life once again.



Events & Accomplishments

Right at Home

Each fall since 1989 Coleman Foundation hosts its annual Right at Home benefit, featuring a silent art auction, in one of the area's most exquisite homes. The event serves as one of the Foundation's primary fundraisers to help defray the costs associated with uncompensated mental health care for many Coleman Professional Services clients.

On September 23, 2006, over 300 people gathered at the Kent home of Tim and Tricia Surgen for Coleman Foundation's 18th annual Right at Home benefit. The Surgen home was the backdrop for many unique pieces of art as well as exciting entertainment and travel packages. The items were raffled and auctioned off in support of the Foundation's mission, raising over \$53,000.

Educator of the Year

Coleman Foundation's Educator of the Year event, held each spring, honors exceptional Portage County educators who have positively affected the mental wellness of the student body at their educational institution. The categories are divided into educators in Pre-K to Middle School, High School, Non-Traditional, College, and Lifetime Achievement.

On March 8, 2006, over 200 people gathered at the Northeast Ohio Universities College of Medicine Conference Center to recognize the recipients of the Educator of the Year award. Five area educators were honored at a reception and ceremony which raised over \$17,000 for the Foundation. In addition, each received a stipend of \$1,000 to be

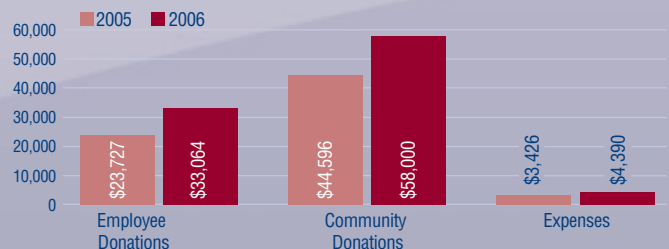
used for a project or program at their school. The 2006 recipients were: Dr. Mary Ann Brockett, Hiram College; Dr. Carol Donley, Hiram College; Diantha Hilker, Crestwood High School; Rhonda Kates, Windham Village Schools; and Ronald Swearingen, Field High School.

Annual Drive

Coleman Foundation's annual drive was established to raise funds that will help provide mental health and rehabilitation treatment to members of the community who otherwise cannot afford these services.

The Annual Drive achieved a record year in 2006 with just over \$91,000 in gifts received. Coleman's employees gave over \$33,000 and 221 members of the community contributed \$58,000. In a show of respect for Coleman's mission, there was 100 percent participation from the Coleman Foundation board, Coleman Professional Services board and the Coleman management team.

Coleman Foundation Annual Drive



A Trusted Resource for Those in Need

The help we offer to our neighbors in need through Coleman Foundation is the driving force of our organization. But without the help of the community, we would not be able to accomplish our goals. Through the generous contributions of more than 800 individuals, families and organizations in 2006, Coleman Foundation was able to support the rehabilitation and recovery of hundreds of area residents dealing with behavioral health illnesses.

The generous donations of our supporters make clear the level of trust the community puts in our organization to fulfill its goals of helping save lives and facilitating the recovery of those in need of behavioral health and rehabilitation services.

During the past year, the Coleman Foundation Board of Trustees adopted a new mission statement to reflect the duty the community has bestowed upon us through their trust:

"Coleman Foundation is a philanthropic organization that is designed to support children, families and older adults with mental health and rehabilitation challenges. The Foundation supports Coleman Professional Services and other organizations that provide excellence in advocacy, leadership and education in mental health and rehabilitation services."

This mission drives Coleman Foundation and its Board of Trustees as we work to enhance our ability to provide more philanthropic dollars for recovery and rehabilitation services. We raised nearly one half million dollars in 2006 to support our mission. We hope every Coleman Foundation donor understands the value of their commitment to support life-saving recovery and rehabilitation for their neighbors in need, and we graciously thank you for your support. Please join Coleman Foundation as we continue to grow as a trusted resource for those in need.



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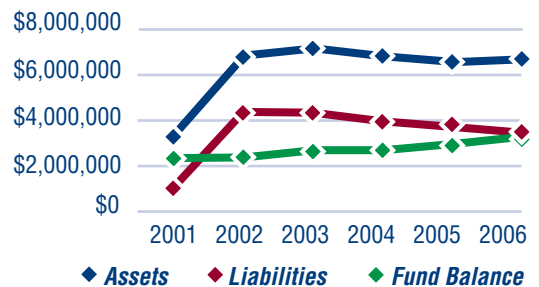
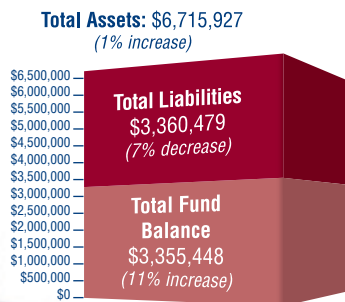
Financial Statement

Endowment Funds

\$448,664	Peterson Unrestricted Endowment funds new treatments and therapies
\$334,180	Adult Day Services Endowment supports care for older adults with diminished capabilities
\$276,953	GAR Foundation Endowment supports healthcare costs for clients who do not have the necessary resources
\$248,957	Bill and Arlene Burns Residential Endowment funds critical housing needs
\$245,897	Grace McElhone Endowment funds personal, social and vocational rehabilitation programs
\$114,075	Terry Lee Fuller Child Psychiatry Endowment funds vital pediatric psychiatric services
\$27,386	Triangle Pharmacy Drug Assistance Endowment for Children & Families
\$26,600	Williams Children's Services Endowment funds pediatric counseling programs
\$25,277	Suicide Prevention Endowment funds training for mental health professionals to prevent suicide
\$22,133	Blemaster Goldberg Endowment for Personal Assistance Grants provides funding for direct grants to clients
\$17,219	Tom and Mimi Freeman Family Endowment for Uninsured helps the uninsured access mental health resources
\$10,152	Mangin Endowment supports Coleman Adult Day Services clients with specific needs

Total Endowment: \$1,797,493 as of December 31, 2006.

Finances at a Glance



Audited by Bruner-Cox, LLP on April 17, 2007.

Many thanks to those who made 2006 a success.

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Small Grants

Providing funds directly to Coleman clients

Most of us have family or friends to help us in a time of temporary need. Unfortunately, many people with chronic mental illness do not have this kind of network to assist them in an emergency situation. The Blemaster Goldberg Endowment for Personal Assistance Grants provides assistance in the form of individual grants that directly benefit Coleman clients. These grants provide assistance to address a wide variety of client's daily living needs including, auto repair, bus vouchers, emergency/temporary housing, food vouchers, driver's license renewal, appliances and appliance repair, and urgent home repair.

Coleman Foundation awards \$12,000 in small grants each year, with a maximum amount of \$500. Each year, Coleman Foundation proves that even the smallest of gifts can help change a person's life.



Front Row (left to right): Laura Horovitz, Connie Skingel*, Elizabeth Tomasko
Back Row (left to right): John Buchanan*, Nelson Burns, Tom Freeman, Kurt Blemaster, Tom Hatch, Bill Childers* * Staff

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Planning on Giving?

Consider using your IRA

A unique gift planning option is available to you if you are a taxpayer and 70½ years of age or older. This is the second and final year that you are able to transfer from your IRA, tax free, up to \$100,000 to charity. This means the withdrawal from your IRA will not count toward your gross income for 2007.

Rather than taking the mandatory withdrawal from your IRA and then giving the money to charities, donors are able to save on taxes by transferring the money directly to the charities. It will save on heavy estate taxes for donors to use their IRA now and not donate the same money as a bequest in their wills.

If you are interested in donating, please consult with your accountant or financial advisor for the best giving option. Those interested in donating to Coleman Foundation may call 330-676-6876.

To qualify for federal tax-exemption:

- Donor must be 70½ years of age or older.
- The transfer must go directly from the IRAs to the qualified charity.
- Gifts of up to \$100,000 per taxpayer per year are allowed.
- Each spouse may give up to \$100,000 from their own IRAs.
- Gifts must be outright to charity. Transfers to donor-advised funds, charitable remainders trusts or for charitable gift annuities do not qualify.

* These transfers count toward the donor's required minimum distribution.

* These transfers are not recognized as income for the donor and therefore there is no income tax deduction.



■ 5982 Rhodes Road
Kent, Ohio 44240
330-676-6876
800-673-3677
330-678-3677 Fax
www.coleman-foundation.com

Foundation Gift Levels

Distinguished Circle

Distinguished Leader	\$100,000
Distinguished Fellow	\$50,000
Distinguished Trustee	\$25,000
Distinguished Ambassador	\$10,000

Leadership Circle

Wellness Circle	\$5,000
Patron Circle	\$2,500
President's Circle	\$1,000
Benefactor Circle	\$500
Ambassador Circle	\$250
Friend Circle	< \$250

